

KAAP AGRI LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2011/113185/06)

Share code: KAL

ISIN: ZAE000244711

("Kaap Agri" or "the Company")



NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

NO CHANGE STATEMENT, DISTRIBUTION OF NOTICE OF ANNUAL GENERAL MEETING AND SUMMARISED FINANCIAL STATEMENTS

Shareholders of Kaap Agri ("**Shareholders**") are advised that the Company's summarised consolidated financial statements for the year ended 30 September 2021 ("**Summarised Financial Statements**") are annexed to the notice of the annual general meeting of the Company ("**AGM**") ("**Notice of AGM**") that was distributed to Shareholders today, 17 December 2021, and contains no modifications to the preliminary audited financial statements which were published on 25 November 2021 and which are available at <https://www.kaapagri.co.za/investor-relations/>.

The Notice of AGM, incorporating the Summarised Financial Statements, will also be available on the Company's website, at <https://www.kaapagri.co.za/investor-relations/> as from today, 17 December 2021. The Proxy Form is also available from today and can be accessed at <https://www.kaapagri.co.za/investor-relations/>.

The Company's integrated annual report will be made available on Kaap Agri's website on or about Thursday, 20 January 2022. Kaap Agri will, in due course, release a further announcement in this regard.

NOTICE OF AGM

Notice is hereby given that the AGM will be held at 12:30 p.m. on Thursday, 10 February 2022 at the Conference Venue, Lemoenkloof Guest House, 3 Malan Street, Paarl to transact the business set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	Kaap Agri Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000244711
JSE code	KAL
Meeting type	Annual General Meeting
Meeting venue	Conference Venue, Lemoenkloof Guest House, 3 Malan Street, Paarl

Record date – to determine which shareholders are entitled to receive the notice of meeting	10 December 2021
Publication/posting date	17 December 2021
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	1 February 2022
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	4 February 2022
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	8 February 2022
Meeting date	12:30 p.m. on 10 February 2022
Publication of results	10 February 2022
Website link	https://www.kaapagri.co.za/investor-relations/

Paarl
17 December 2021

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